

Real estate portfolio asset management

Solution Overview

Aggregate and analyse portfolio data, manage risk, and delight investors with MRI Portfolio Management, a real estate portfolio asset management solution. This solution is used by private equity firms, institutional investors, portfolio and fund managers, and owner-operators to analyse the value and performance of assets and portfolios to make strategic buy, sell, hold decisions, and report to stakeholders and investors. MRI Portfolio Management integrates with MRI Investment Accounting, General Ledger, and Commercial Management leverages MRI Data Management Service to aggregate financial and operation data from disparate sources. Delight investors and make informed decisions with timely and powerful performance reporting capabilities. MRI Portfolio Management allows you to optimise portfolio performance by effectively managing assets throughout the full investment lifecycle.

Key Features

- Aggregate financial and operational data from many disparate sources
- Use with MRI Strategic Planning for forecasting and valuation analysis
- Showcase prospective investments to investors through an investor web portal
- Supports complex deal and portfolio ownership structures
- Report investment performance data directly to investors through an Investor Connect client branded portal

Business Benefits

- Better collaboration by taking offline processes (e.g. site questionnaire, due diligence) and then bringing online
- Take control of complex, multi-level ownership structures by integration with MRI Investment Accounting
- Improve data integrity via MRI Data Management Services
- Works seamlessly with a secure web-based investor portal to strengthen investor communications

